

## Technical Analyzer

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## Intraday

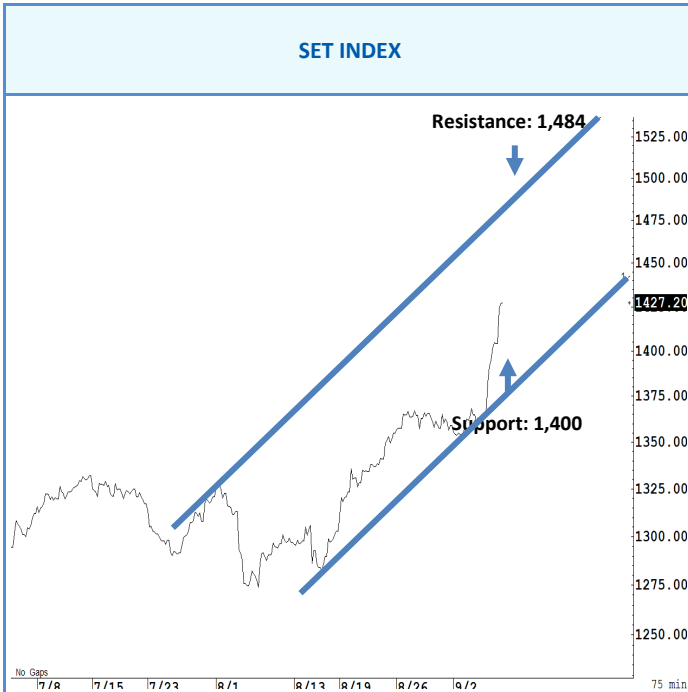
### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ผันผวนสูง หลังข้อมูลเศรษฐกิจทั้งภาคการผลิต การจ้างงานมีสัญญาณชะลอตัวลงต่อเนื่อง ในขณะที่ความกังวลในเรื่องทิศทางเงินเฟ้อในสหรัฐฯ เริ่มจางหายไป หลังต้นทุนเชื้อเพลิงพลังงานปรับตัวลงต่อเนื่อง เพราะฉะนั้นถ้าการจ้างงานยังคงชะลอตัวต่อไปอีกระยะหนึ่ง ผลกระทบต่อเศรษฐกิจสหรัฐฯ อาจจะมีมากกว่าที่คาดไว้ และการปรับลดอัตราดอกเบี้ยอย่างช้า ๆ อาจจะไม่ทันเวลาที่จุดเศรษฐกิจสหรัฐฯ ให้กลับขยายตัวอย่างแข็งแกร่งในลำดับต่อไป เริ่มมีเสียงเรียกร้องจากเจพีมอร์แกน ให้เฟดปรับลดอัตราดอกเบี้ยลง 0.50% ในการประชุมเดือนก.ย. นี้ นอกจากนี้เจพีมอร์แกนยังคาดว่า กลุ่มโอเปกพลัสจะคงการผลิตน้ำมันไว้ที่ระดับปัจจุบันต่อไปอีกเป็นเวลานานอย่างน้อย 1 ปี มีเช่นนั้นแล้วราคาน้ำมันดิบ Brent อาจปรับตัวลงไปสู่ระดับ 60 ดอลลาร์/บาร์เรลภายในสิ้นปี 2568

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวกได้ต่อเนื่อง วันนี้คาดว่าต่างชาติน่าจะซื้อสุทธิมากกว่าเมื่อวานนี้ ลุ้นอัตราว่างงานออกมาเท่าเดิม คือ 4.3% เฟดก็จะปรับลดดอกเบี้ย 0.50% ทองก็จะขึ้นทำจุดสูงใหม่ flow ก็จะมาไทยเพิ่ม มี 4 sector ที่ต่างชาติสนใจคือ แบงก์ พลังงาน ค่าปลีก ฮอติทาลิตี้ (โรงแรม AOT โรงพยาบาล) เราชอบ PTT, KBANK, CPALL, AOT, BH, AWC และ BA

### การวิเคราะห์ทางเทคนิค

SET Index ปรับขึ้น สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,400 จุด แนะนำซื้อเพื่อหวังผลซื้อติดกลับแถว ๆ 1,438 จุด หั้นที่แนะนำ BAM, CPN

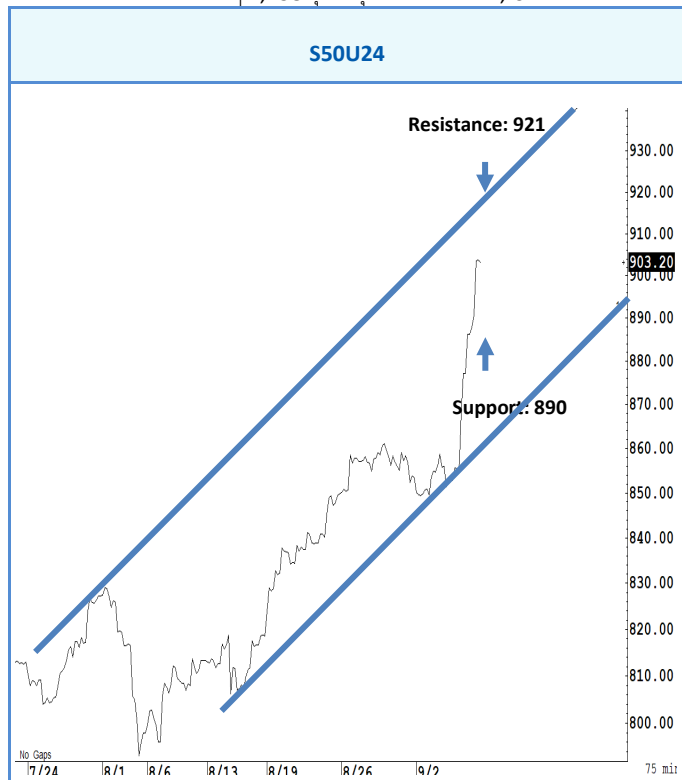


### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 898 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 913 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 898-913 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
**Neutral:** Share price may fall within the range of +/- 10% over the next 12 months  
**Take Profit:** Target price has been attained. Look to accumulate at lower levels  
**Sell:** Share price may fall by more than 10% over the next 12 months  
**Not Rated:** Stock is not within regular research coverage

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